



# SHEIKH ABDULLAH & CO.,

## CHARTERED ACCOUNTANTS

CHURCH BUILDING, KODIALBAIL, MANGALURU - 575 003.

Tel. : 0824 - 2440339 / 2440415 / 4256762 (Off)

e-mail : sheikhabdullahandco@gmail.com

To,

**The Board of Directors**

Mukka Proteins Limited

Door No.18-2 16/4,

First Cross, NG Road,

Attavara Mangaluru-

Dakshina Kannada

575001, India

Dear Sirs,

**Re: Proposed initial public offering of equity shares of face value of Re. 1 each (the "Equity Shares") of Mukka Proteins Limited (the "Company") (the "Issue")**

Sub: Consent for inclusion of name and other information in the Offer Documents

We, Sheikh Abdullah & Co., Independent Chartered Accountant and Statutory Auditor of Ento Proteins Private Limited, hereby consent to the inclusion of, and use in, the Draft Red Herring Prospectus, Red Herring Prospectus, Prospectus, the Preliminary International Wrap/Offering Memorandum, the Abridged Prospectus and any other addendum thereto of Mukka Proteins Limited to be submitted/filed with the Securities and Exchange Board of India ("SEBI"), the Registrar of Companies, Bangalore ("ROC") and the stock exchanges, or any other material (including in any corporate or investor presentation made by or on behalf of the Company) to be issued in relation to the Issue (together referred as "Offer Documents"): (i) our name as statutory Auditors of Ento Proteins Private Limited;

We also consent to be named as the Statutory Auditors to Ento Proteins Private Limited and to the inclusion of references to us in the Offer Documents in relation to the captioned Offer. The following information in relation to us may be disclosed:

**Name : Sheikh Abdullah & Co.,**

**Address : Church Buildings, Kodialbail, Mangaluru - 575003**

**Tel. : 0824-2440339, 2440415**

**E-mail : sheikh.abdullah.and.co@gmail.com**

**Contact No : 9900701377**

**Membership No. : 217293**

**Firm Registration Number : 011523S**

**Peer Review No.: NA**

We further consent to be named as an "expert" as defined under Section 2(38) of the Companies Act, 2013, read with Section 26(5) of the Companies Act, 2013, in relation to the above-mentioned financial information, our examination report thereon, included in the Offer Documents.

The above consents are subject to the condition that we do not accept any responsibility for any reports or matters (including information sent to Merchant Bankers or Lead Managers or BRLM) or letters included in the Draft Red Herring Prospectus, Red Herring Prospectus and Prospectus of the Company. Neither we nor our affiliates shall be liable to any investor or merchant bankers or any

other third party in respect of the proposed offering. Further, the Company agrees to indemnify us and our affiliates and hold harmless from all third party (including investors, merchant bankers, lead managers and BRLM) claims, damages, liabilities and costs arising consequent to our giving consent.

Nothing in the preceding paragraph shall be construed to (i) limit our responsibility for or liability in respect of, the reports we have issued, covered by our consent above and which are included in the offer documents of the Company and/or (ii) limit our liability to any person which cannot be lawfully limited or excluded under applicable laws or regulations or guidelines issued by applicable regulatory authorities ; and/or (iii) limit our liability to the book running lead manager to the Issue namely Finshore Management Services Limited as otherwise agreed upon in the arrangement letter and comfort letters issued by us in respect of the Issue.

We also authorise you to deliver a copy of this letter of consent pursuant to the provisions of the Companies Act, 2013 to SEBI, ROC, the stock exchanges or any other regulatory authorities as required by law and any other authority as may be required and / or for the records to be maintained by the BRLM in connection with the Issue, and in accordance with applicable law.

This certificate is for information, and for inclusion of contents thereof, in full or part, in the Offer Documents prepared in connection with the Issue or any other document to be issued or filed in relation to the Issue, including in any corporate or investor presentation made by or on behalf of the Company, and for the submission of this certificate as may be necessary, to any regulatory / statutory authority, stock exchanges, any other authority as may be required and / or for the records to be maintained by the BRLM in connection with the Issue, and in accordance with applicable law, and for the purpose of any defense the BRLM may wish to advance in any claim or proceeding in connection with the contents of this certificate.

We confirm that the information herein is true and fair and not misleading and does not contain any untrue statement of a material fact nor omit to state a material fact necessary in order to make the statements made, in the light of the circumstances under which they were made.

This certificate may be relied on by the Company, the BRLM, and the legal counsel in relation to the Issue.

We shall update you, in writing, of any material changes in the information contained in this certificate until the date the Equity Shares issued/transferred pursuant to the Issue commence trading on the stock exchanges. In the absence of any such communication, you may assume that we do not have any knowledge about any material change in respect of the matters covered in this certificate.

Yours sincerely,

**For Sheikh Abdullah & Co.,  
Chartered Accountants  
Registration No. 011523S**

  
**Abid Ali  
Partner  
Membership No. 217293  
Place : Mangaluru  
Date : 18-12-2023  
UDIN: 24217293BKCMVA6701**

